

# Mackenzie Global High Yield Fixed Income ETF

## High Yield Fixed Income

### Compound Annualized Returns 01/31/2026

1 Month	0.1%
3 Months	0.5%
Year-to-date	0.1%
1 Year	4.1%
2 Years	6.3%
3 Years	6.2%
5 Years	2.7%
Since inception (Apr. 2017)	3.8%

### Regional Allocation 01/31/2026

<b>CASH &amp; EQUIVALENTS</b>	
Cash & Equivalents	6.1%
<b>OVERALL</b>	
United States	51.7%
Canada	27.5%
Other***	5.5%
United Kingdom	2.4%
Chile	1.6%
Brazil	1.3%
Italy	1.1%
Netherlands	1.1%
Luxembourg	1.0%
Hong Kong	0.7%
<b>Total</b>	<b>100%</b>

### Sector Allocation 01/31/2026

Corporates	88.4%
Bank Loans	2.0%
Equity	0.9%
Foreign Fixed Income	0.4%
Mortgage Backed	0.3%
Cash & Equivalents	6.1%
Other	1.9%
<b>Total</b>	<b>100%</b>

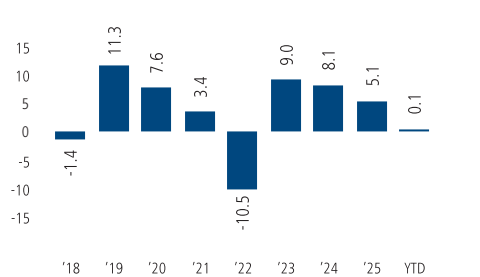
### Credit Allocation\*\* 01/31/2026

AA	1.4%	D	0.7%
A	0.7%	NR	8.0%
BBB	13.1%	Other	2.0%
BB	47.1%	Equity	0.9%
B	16.0%	Cash & Equivalents	6.1%
CCC	4.0%		

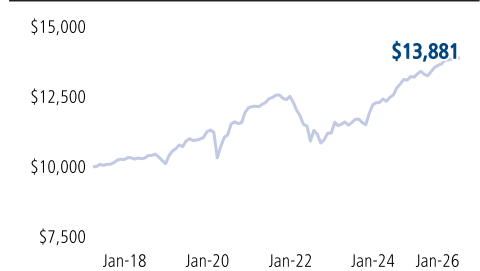
### Portfolio Managers

Mackenzie Fixed Income Team

### Calendar Year Returns (%) 01/31/2026



### Value of \$10,000 invested 01/31/2026



### Major Holdings 12/31/2025

*Major Holdings Represent 11.4% of the fund*

Cash, Cash Equivalents 1	3.8%
ENELIM 2 1/4 07/12/31	1.1%
ENBCN 5 3/8 09/27/77	1.0%
MACKENZIE US HIGH YIELD B	1.0%
SUN 4 1/2 10/01/29	0.8%
CCOI 6.5 07/01/32	0.7%
CHTR 6 3/8 09/01/29	0.7%
GDDY 3 1/2 03/01/29	0.7%
SSW 5 1/2 08/01/29	0.7%
ATHENA 6 1/2 02/15/30	0.7%

TOTAL NUMBER OF HOLDINGS: 463

### Fund Risk Measures

Annual Std Dev	3.8
Annual Std Dev. B'mark	4.2
Alpha	0.2
Beta	0.9
R-squared	1.0
Sharpe Ratio	0.8

Source: Mackenzie Investments

### Key Fund Data 12/31/2025

Ticker:	MHYB
Total Fund Assets:	\$271.08 million
NAVPS (01/30/2026):	\$17.89
CUSIP:	55454M106
Listing Date:	04/26/2017
Benchmark:	75% BofAML Global High Yield (Hedged to CAD) + 25% BofAML Global Broad Market (Hedged to CAD)
Fund Category:	High Yield Fixed Income
Distribution Frequency:	Monthly
DRIP Eligibility:	Yes
Management Fee:	0.60%
Modified Duration:	3.29 year(s)
Yield to Maturity:	6.26%
Weighted Average Coupon:	5.62%
Distribution Yield:	4.36%
Term to Maturity (years)	01/31/2026

0 - 1 Year	3.8%
1 - 2 Years	2.2%
2 - 3 Years	8.4%
3 - 5 Years	31.1%
5 - 7 Years	22.8%
7 - 10 Years	7.3%
15 - 20 Years	0.8%
20+ Years	14.1%
Other	2.5%
Equity	0.9%
Cash & Equivalents	6.1%
<b>Total</b>	<b>100%</b>

### Why Invest in this fund?

- Increases opportunity for yield as the team continually searches globally for fixed income securities with a favourable risk/return profile.
- Active management using rigorous credit work helps to uncover the most attractive opportunities within the asset class.
- Potential for portfolio diversification as high yield bonds have lower correlation to traditional bonds.

### Risk Tolerance

LOW	<b>MEDIUM</b>	HIGH
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\* The blended index is composed of 75% BofA Merrill Lynch Global High Yield (Hedged to CAD) and 25% BofA Merrill Lynch Global Broad Market (Hedged to CAD).

\*\* Credit ratings and rating categories are based on ratings issued by a designated rating organization.

\*\*\* Other includes currency contracts.