

Mackenzie Greenchip Team

Investing in companies that are powering a green future

At Mackenzie Greenchip, we have an exclusive focus on companies whose revenues are generated selling environmentally superior products and services.

These generally fit into six sectors:

1. Clean renewable energy
2. Energy efficiency
3. Clean-up technologies
4. Water and waste
5. Sustainable agriculture and staples
6. Transportation

We believe that within the environmental space, there are extraordinary opportunities for investors, as new forms of energy and energy-efficient equipment and processes emerge, and are adopted worldwide. That said, we invest in long-term solutions and not short-term hype. With a careful approach, we wait until innovations are proven and economically viable without government subsidies.

Our approach

Finding value in a growth space

Seeking long-term value, seeing beyond the hype.

Uncovering “best ideas” worldwide

All-cap opportunities without borders.

Environmental changemakers

Investing in companies at the forefront of the energy transition.

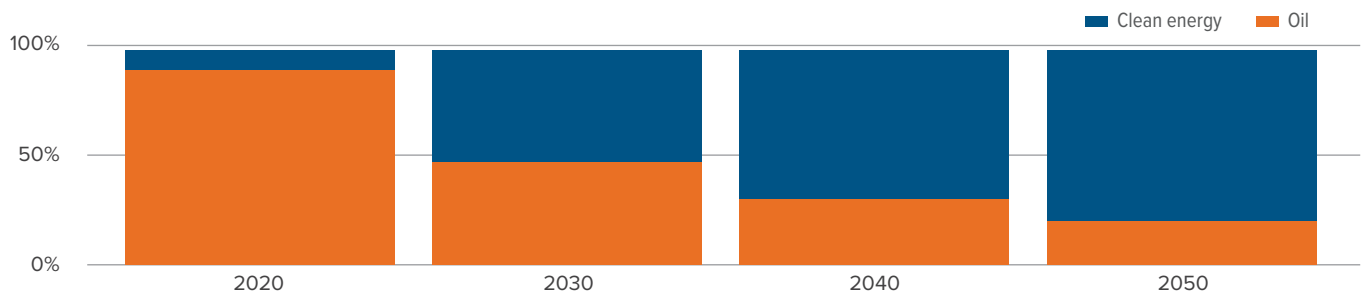
Clean energy is vital to the planet and to your portfolio

While billions of dollars are being invested in responsible funds, very little of that capital is getting to the companies that actually need it to create the energy solutions that will save our planet. We are 100% invested directly in companies worldwide that are revolutionizing the way energy is made and consumed.

We believe there are exceptional opportunities for investors who are on the right side of the energy transition.

FIGURE 1 – Clean energy is expected to surpass oil as our primary energy source by 2030

Global market, IEA net-zero scenario



Source: International Energy Agency



Finding value in a growth space

Seeking long-term value, seeing beyond the hype.

Investing with integrity and purpose, we look beyond short-term growth potential. We focus on building long-term assets that we expect will have a productive return over decades. That means finding value, paying the right price, understanding the risks and seeing through the hype.

We are patient and wait to invest in an innovation until the cost curve comes down, so it is viable in the marketplace without government subsidies. For example, the cost of solar and wind have come down so dramatically that they are now the cheapest ways to generate new energy.

Uncovering “best ideas” worldwide

All-cap opportunities without borders.

At Mackenzie Greenchip, we are open to opportunities anywhere in the world. We find that many of the most compelling opportunities reside outside of the US and Canada. Since inception, we have generally been overweight in Asia and Europe.

We are overweight industrials, utilities and materials, as we provide much-needed capital to companies making solar panels and several other energy efficiency technologies, or helping existing technologies

become more efficient. Our approach dramatically underweights the financial services, health care and consumer discretionary sectors. Since we invest differently than the global equity benchmark, our funds are ideal for adding diversification to a balanced global portfolio.

Environmental changemakers

Investing in companies at the forefront of the energy transition.

We invest directly in companies that are developing renewable energy and clean technology, building a sustainable future for us all. We have a sliding-scale revenue requirement for inclusion in the portfolio:

Company's total revenue	Revenue from environmental products and services
Over \$1 billion	20%
Over \$100 million	50%
Less than \$100 million	100%

These companies include makers and distributors of new forms of energy, such as solar, wind, batteries, biomaterial and beyond; infrastructure; clean technology; and energy efficient equipment and processes. Today and over the coming decades, this much-needed innovation will change the way our world works — from transportation to agriculture to industry.

Mackenzie Greenchip Team



John A. Cook, CIM
Senior Vice President, Portfolio Manager, Team Co-Lead
Joined Mackenzie in 2021.
Investment experience since 1991.



Gregory Payne, PHD, CFA
Senior Vice President, Portfolio Manager, Team Co-Lead
Joined Mackenzie in 2021.
Investment experience since 1999.



Johnathan Prestwich
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Rohit Bhalgat
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Ileana Chintea
Investment Analyst



FUND CODES AND MANAGEMENT FEES

Fund name	Series	Prefix	C\$		Mgmt fee	MER*
			FE	BE**		
Mackenzie Greenchip Global Environmental All Cap Fund	A	MFC	5782	5783	2.00%	2.56%
	F	MFC	5786	–	0.80%	1.07%
	FB	MFC	5789	–	1.00%	1.44%
	PW	MFC	5792	–	1.80%	2.18%
	T5	MFC	5799	5800	2.00%	2.59%
Mackenzie Greenchip Global Environmental Balanced Fund	A	MFC	8258	8259	1.90%	2.41%
	F	MFC	8262	–	0.75%	1.01%
	FB	MFC	8265	–	0.90%	1.29%
	PW	MFC	8268	–	1.75%	2.13%
	T5	MFC	8276	8277	1.90%	2.44%

Fund name	Series	Prefix	US\$		Mgmt fee	MER*
			FE	BE**		
Mackenzie USD Greenchip Global Environmental All Cap Fund	A	MFC	7509	7510	2.00%	2.58%
	F	MFC	7514	–	0.80%	1.05%
	FB	MFC	7517	–	1.00%	1.45%
	PW	MFC	7520	–	1.80%	2.22%
	T5	MFC	7527	7528	2.00%	2.58%

*MERs as of September 30, 2025.

**Effective June 1, 2022, the redemption charge purchase option, including those made through systematic purchase plans such as pre-authorized contribution plans, is no longer available for purchase. Switching from securities of a Mackenzie Fund previously purchased under the redemption charge to securities of another Mackenzie Fund, under the same purchase option, will continue to be available until such redemption schedules expire.

For more information about the [Mackenzie Greenchip Team](#), please contact your financial advisor.

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